

2024-2025

FAFSA Checklist

Complete the FAFSA (Free Application for Federal Student Aid) at **studentaid.gov** to apply for federal, state, and college-based financial aid.

Dependent students must include both student and parent data on the FAFSA. See the back page.

REQUIRED INFORMATION

WHERE TO FIND IT/DETAILS

- Student and parent 2022 Federal Income Tax Forms and all schedules

Personal records or visit **irs.gov/transcript**

- Student and parent FSA ID usernames and passwords

Create FSA IDs at **studentaid.gov** - allow 3 days for the Social Security Administration to verify the information

- Student and parent email addresses

Student: _____
Parent: _____

- Student and parent Social Security Numbers

Personal records or contact the Social Security Admin.

- Student and parent dates of birth

Student: ___/___/_____
Month Day Year
Parent 1: ___/___/_____
Month Day Year Parent 2: ___/___/_____
Month Day Year

- Savings and checking account balances

Student: \$ _____ Parent: \$ _____

- Investments:** stocks, bonds, mutual funds, CD's, trust funds, money market funds, UGMA, UTMA, value of 529 account for student completing the FAFSA, rental property, real estate other than your home
Exclude: primary home and retirement plans

Student: \$ _____ Parent: \$ _____

- Current net worth of all businesses (value of business minus debt), include land, buildings, equipment, and inventory

\$ _____ Use tax records or balance sheet for land and building value, debt includes any loans tied to the business

- Current net worth of all farms (value of farm minus debt), include land, buildings, equipment, livestock, and grains not harvested and in storage
Exclude: primary home

\$ _____ Use tax records or balance sheet for land and building value, debt includes any loans tied to the farm

- Child support received during the last completed calendar year

\$ _____ May use personal records or child support state agency report

- Student Alien Registration Number/USCIS Number

U.S. Citizenship and Immigration Services: